

From Assisted to Autonomous: The Agentic AI Revolution

Credits 2.0	Field of Study Information Technology	Course Category Artificial Intelligence	Level Intermediate
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COURSE DESCRIPTION

Standard AI tools wait for a prompt, but agentic systems take the wheel. They don't just suggest a response; they browse the web, draft documents, and execute multi-step workflows without constant supervision. This course moves past the theory to show these agents in action across real business scenarios. Practitioners will see exactly where these systems thrive and where they stumble. The session provides a clear framework to identify which routine tasks are ready for autonomy and how to manage the new risks that come with giving software the power to act.

LEARNING OBJECTIVES

- Distinguish between standard generative AI and autonomous agentic systems.
- Identify three specific business processes ready for agentic automation within a firm.
- Apply a risk-assessment framework to evaluate the liability of autonomous software actions.
- Construct a deployment roadmap for integrating AI agents into existing team workflows.
- Determine the technical and ethical guardrails required to prevent autonomous failure modes.

MAJOR TOPICS

- The evolution from chatbots to autonomous agents
- Live demonstrations of multi-step task execution
- Identifying 'Agent-Ready' workflows in accounting and finance
- Managing the 'Human-in-the-Loop' oversight model
- Security, liability, and the ethics of delegated authority
- Practical steps for pilot program implementation

WHAT YOU'LL WALK AWAY WITH

- You'll stop manually managing every AI interaction and start deploying systems that handle multi-step workflows independently.
- You'll spot the specific accounting and finance tasks that are ripe for autonomy.
- You'll build a concrete roadmap to integrate these agents into your current team without breaking your existing operations.
- You'll apply a rigorous risk framework to keep autonomous actions within safe, ethical boundaries.
- You'll implement the right oversight models so you stay in control even when the software takes the lead.

QUESTIONS

Is this course for beginners who are just starting with AI?

This is an intermediate session. You should already have a solid grasp of generative AI and large language models before you join us.

What is the main difference between what I'm doing now and 'agentic' AI?

Standard tools wait for your prompt to respond, but agentic systems can browse the web and execute workflows without constant supervision. We move from assisted tools to autonomous ones.

Do I need to know how to code to take this course?

No coding is required. We focus on the strategic framework, identifying workflows, and managing the risks of delegated authority within a professional firm.

Will we see how these agents work in a real environment?

Yes. The course includes live demonstrations of multi-step task execution to show you exactly where these systems thrive and where they might stumble.

Does the course cover security and liability?

We address these issues directly. You will learn to evaluate the liability of autonomous actions and set the technical guardrails needed to prevent failure modes.

A NOTE FROM THE AUTHOR

I created this course because I watched too many brilliant professionals get stuck in a loop of copy-pasting prompts when the technology had already moved past that. We aren't just talking about smarter chatbots anymore. I wrote this for the leaders who are ready to stop supervising every single word and start building systems that actually get the work done.

ADDITIONAL INFORMATION

- **Who Should Attend:** Accounting and finance professionals, firm leaders, and operations managers who've moved past basic AI prompts and want to implement autonomous workflows.
- **Prerequisites:** A foundational understanding of generative AI and large language models.
- **Advanced Preparation:** None
- **Tags:** AI, Automation, Technology, Productivity, Innovation
- **Course ID:** 2209
- **Short Name:** Agentic AI Revolution

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